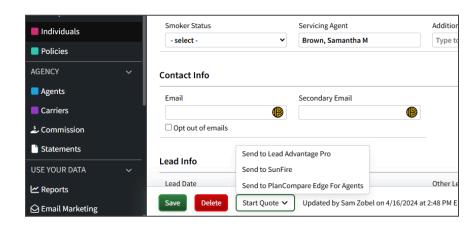


# Why Approve the AMS+ & SunFire Integration?

A streamlined experience for your downlines. A smarter business decision for you.

You already provide your downline agents access to SunFire. By enabling the integration with AMS+ (AgencyBloc's agency management system), you help your agents quote and enroll more efficiently — while keeping full control of the data and enrollment process.



### What the Integration Does

- Launches SunFire directly from AMS+
- Sends Individual and Lead Record data from AMS+ to SunFire
- Returns policy enrollment details to the agent's AMS+ account
- Supports prescription and provider data collection via Rx Collect (included in AMS+ Accelerate & Elevate plans)

#### What it Does Not Do

- X It does **not** give agents access to your full SunFire account
- X It does **not** alter your enrollment process or override your platform
- X It does **not** require additional setup or oversight from you



#### **How You Benefit**

- More Production: Streamlined workflows help agents quote and submit apps faster.
- Cleaner Records, Better Renewals: Enrollments stay centralized in your SunFire environment, while providing agents a copy in their AMS+ account to improve data accuracy and renewal potential.
- Improved Compliance: No more data scattered across spreadsheets, portals, or emails.
- Stronger Agent Retention: Empowering agents with better tools reinforces your value as a partner in their success.

### Agents Quote Faster. Enroll Smarter. Track Automatically.

1. Start in AMS+

From a Lead or Individual Record, agents launch a quote and send client info directly to SunFire. 2. Quote & Enroll in SunFire

Agents use their existing login to complete the quoting and enrollment process in a familiar environment.

3. Sync Back to AMS+

Once the enrollment is submitted, beneficiary and policy data flows back into AMS+ — no double entry needed.

## Ready to Approve? Here's How It Works

- 1. Approve the integration by contacting your SunFire Account Manager directly or via the SunFire Support Portal.
- 2. **AgencyBloc will handle onboarding**, support, and training for your agents no lift on your end.
- 3. You maintain full ownership of enrollments and client data.

