



## Why Approve the AMS+ & SunFire Integration?

A streamlined experience for your downlines. A smarter business decision for you.

You already provide your downline agents access to SunFire. By enabling the integration with AMS+ (AgencyBloc's agency management system), you help your agents quote and enroll more efficiently — while keeping full control of the data and enrollment process.

### What the Integration Does

- ✓ Launches SunFire directly from AMS+
- ✓ Sends Individual and Lead Record data from AMS+ to SunFire
- ✓ Returns policy enrollment details to the agent's AMS+ account
- ✓ Supports prescription and provider data collection via Rx Collect (included in AMS+ Accelerate & Elevate plans)

### What it Does Not Do

- ✗ It does **not** give agents access to your full SunFire account
- ✗ It does **not** alter your enrollment process or override your platform
- ✗ It does **not** require additional setup or oversight from you

# How You Benefit

- **More Production:** Streamlined workflows help agents quote and submit apps faster.
- **Cleaner Records, Better Renewals:** Enrollments stay centralized in your SunFire environment, while providing agents a copy in their AMS+ account to improve data accuracy and renewal potential.
- **Improved Compliance:** No more data scattered across spreadsheets, portals, or emails.
- **Stronger Agent Retention:** Empowering agents with better tools reinforces your value as a partner in their success.

## Agents Quote Faster. Enroll Smarter. Track Automatically.

### 1. Start in AMS+

From a Lead or Individual Record, agents launch a quote and send client info directly to SunFire.

### 2. Quote & Enroll in SunFire

Agents use their existing login to complete the quoting and enrollment process in a familiar environment.

### 3. Sync Back to AMS+

Once the enrollment is submitted, beneficiary and policy data flows back into AMS+ — no double entry needed.

## Ready to Approve? Here's How It Works

1. **Approve the integration** by contacting your SunFire Account Manager directly or via the SunFire Support Portal.
2. **AgencyBloc will handle onboarding**, support, and training for your agents — no lift on your end.
3. **You maintain full ownership** of enrollments and client data.